Wi-Fi in the 5G Era

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AGENDA



Wi-Fi 6 Innovation



5G Services



Wi-Fi Accelerates 5G Services



Future of Wi-Fi

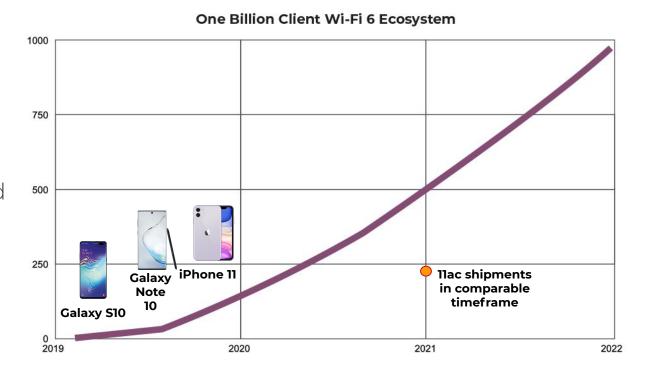


Wi-Fi 6 Ecosystem

Zero to One...Billion

Rapid Launch in 2019

- Samsung flagships
- iPhone 11
- Wider proliferation in 2020 and beyond
- Faster growth than
 llac
- Infrastructure launches in all markets





Wi-Fi 6 Infrastructure

- Strong acceptance across access markets
 - Launches: Retail (18Q4), Enterprise (19Q1), Service Provider (19Q3) with dozens more to come
- Approaching technology maturity
- Initial public venue launches underway



Lucas Oil Stadium, Indianapolis Colts



Aruba 510 Series



Cisco Catalyst 9115



Extreme AP510



SFR Box 8



ASUS ROG Raptur GT-AX11000



NETGEAR - Nighthawk



Broadcom Wi-Fi Highlights



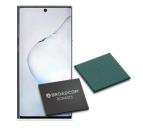
100+ Million Wi-Fi 6 chips already shipped phones and router around the world



As of September 16, Broadcom's BCM4375 chip enables **the world's leading smartphones by Samsung**



Broadcom has 3 best-in-class chips included in the **Wi-Fi CERTIFIED 6** testbed



Introducing the world's first
WI-FI CERTIFIED 6 PHONE
—the Samsung GN10—
powered by Broadcom's
BCM4375



The 5G Services Vision



High Data Rates

Better User Experience



Fixed Wireless Access

Last Mile Connectivity



IoT Support

Home and Industrial Automation



Low-Latency

Real time Applications



High-Mobility

V2X



Spectrum and Energy Efficiency

Lower Costs and High Capacity



mmWave 5G needs expensive densification

600 MHz 2.4 GHz **24 GHz**



By the Numbers

- McKinsey: 5G network needs
 3X more investment than 4G
- T-Mobile: \$1.5 Trillion in Capex for 5G mmWave network in the US
- Google: 45% of the US population will not get Gigabit mmWave 5G





Wi-Fi Accelerates 5G Services

Wi-Fi is the Answer

Wi-Fi 6 meets IMT-2020 criteria for indoor and dense urban use cases





Wi-Fi 5G Services Available Today



High Data Rates

Better User Experience



Fixed Wireless Access

Last Mile Connectivity



IoT Support

Home and Industrial Automation



Low-Latency

Real time Applications



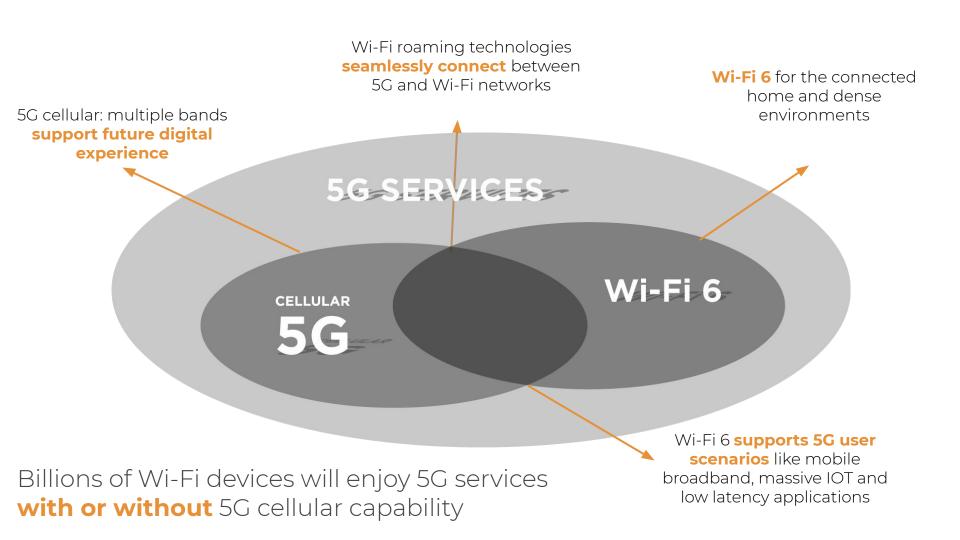
High-Mobility



Spectrum and Energy Efficiency

Lower Costs and High Capacity





SUMMARY: Wi-Fi 6 offers stability and seamlessness for 5G services

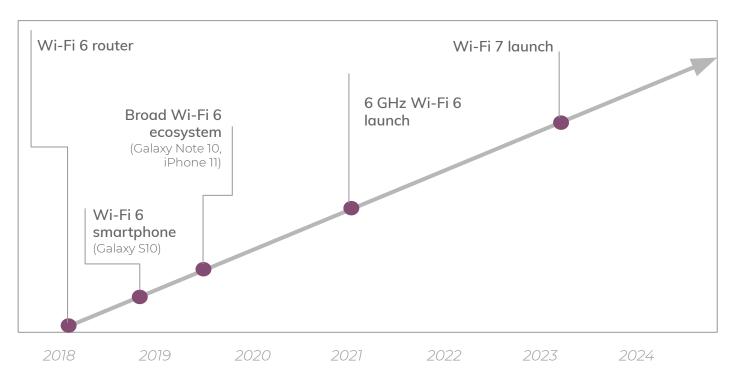
- Has the **reliable performance** required for 5G services
- 2 Rapidly approaching a billion unit ecosystem
- Seamlessly "covers" 5G hotspots with secure roaming
- 4 Substantially **reduces cost** of 5G deployment
- Powers most **5G class** applications





Future of Wi-Fi

Wi-Fi Roadmap



2018 - Wi-Fi 6 router

2019 - Wi-Fi 6 smartphone (Galaxy S10)

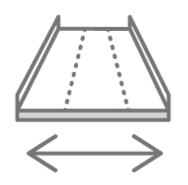
2019 - Wi-Fi 6 ecosystem (Galaxy Note 10, iPhone 11)

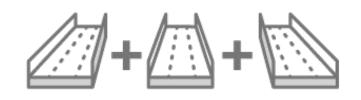
2021 - 6 GHz Wi-Fi 6 launch

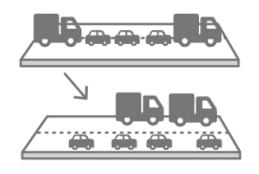
2023 - W-Fi 7 launch



Wi-Fi 6 in 6 GHz: 5G Services from the Ground Up







Wider Bandwidth

160 MHz channels 2x bandwidth 2x throughput

More Spectrum

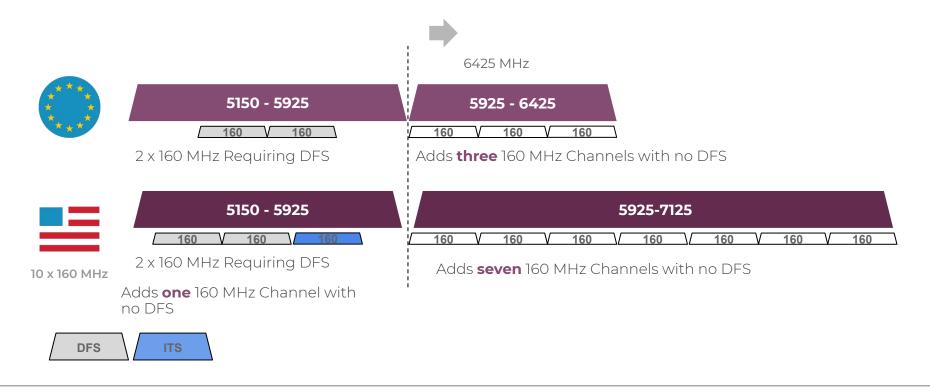
Up to 1200 MHz of additional spectrum for Wi-Fi in 6 GHz band

Scheduled Traffic

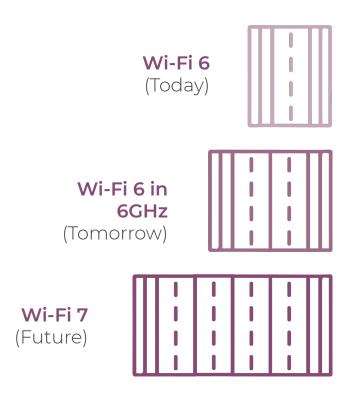
Guaranteed low-latency No channel contention



6 GHz brings 160 MHz to life



Future Wi-Fi: Wi-Fi 7 and Multi-Gigabit Speeds



- 6 GHz gives consumers a sneak peak into the future of Wi-Fi
- Premium technology delivers 5G
 services indoors where mmWave signals
 can't reach
- Wi-Fi built for 160 MHz channels is just
 the beginning as Wi-Fi 7 expands to 320
 MHz
- Wi-Fi 7 will bring multi-gigabit throughput and improved latency across the whole home

Thank You

